

BRITISH EMPIRE TRUST PLC (the “Company”)

Compliance with Market Abuse Regulation

The Company is in a closed period (in accordance with the provisions of the EU Market Abuse Regulation in relation to the announcement of the Company's results for the six months ended 31 March 2019.

The Directors of the Company confirm that they are satisfied that all inside information known to the Directors and the Company up to the date of this notice has been notified to a Regulated Information Service. Accordingly, in the absence of any new undisclosed inside information arising, the Company is not prohibited from dealing in its own securities.

Link Company Matters Limited – Secretary

LEI: 213800QUODCLWWRVI968